
 * 1986 ESTIMATED FEDERAL TAX *
 * (Form 1040, Schedules A,B,C,G,& W) *
 * LESLIE A. WHEELER *
 * 1295 Sobre Vista * Sonoma, California 95476 * 707/996-5129 *
 * [Last Updated: 1/18/86] * 4/18/21

MACROS

ALT-M Calls the main user menu
 ALT-P Calls the print menu

REMINDERS

1. The sales tax table located at range SLSTAX is for California.
2. If you fill out Schedule G, the tax calculation on line 38 of Form 1040 may come from Schedule G. Leaving Schedule G blank will effectively disable it.

| | | | | |
|-----------|-----------------------|------------------------------------|-----------------------------|-------|
| - | - | - | - | - |
| FORM 1040 | | U.S. Indi | vidual Tax Return | |
| - | - | - | - | - |
| | [your name] | | | |
| | [your street address] | | | |
| | [your city, state | zip code | | |
| = | = | = | = | = |
| FILING | 1 Singl | e | | |
| STATUS | 2 Marri | ed filing | joint return | |
| | 3 Marri | ed filing | separate return | |
| | 4 Head | of househ | old | |
| | 5 Quali | fyng wid | ow(er) with dependent child | |
| | | ENTER STATUS (1,2,3,4 or 5) | | |
| = | = | = | = | = |
| EXEMP- | 6a Self | 65 o | r over | Blind |
| TIONS | b Spouse | e 65 o | r over | Blind |
| | c Numbe | r of depe | ndent children | |
| | d Other | dependen | ts | |
| | e TOTAL | NUMBER O F EXEMPTIONS CLAIMED..... | | |
| = | = | = | = | = |
| INCOME | 7 Wages | , salarie | s, tips, etc..... | |

| | | | | |
|-----------|-------|---|----------------------|-----------|
| | 8 | Inter est incom e..... | | |
| | 9a | Divid ends..... | \$0.00 | 9b Exclud |
| | 9c | Subtr act line | 9b from line 9a..... | |
| | 10 | Refun ds of Sta te/local income taxes..... | | |
| | 11 | Alimo ny receiv ed..... | | |
| | 12 | Busin ess incom e or loss (Schedule C)..... | | |
| | 13 | Capit al gain o r loss (Schedule D)..... | | |
| | 14 | 40% c apital ga in distributions..... | | |
| | 15 | Suppl emental g ains or losses (Form 4797)..... | | |
| | 16 | Fully taxable pensions, IRA dist.,etc..... | | |
| | 17a | Other pensions & annuities..... | | |
| | b | Taxab le amount , if any..... | | |
| | 18 | Rents , royalti es (Schedule E)..... | | |
| | 19 | Farm income or loss (Schedule F)..... | | |
| | 20a | Unemp loyment c ompensation rec'd..... | | |
| | b | Taxab le amount , if any..... | | |
| | 21a | Social Security benefits | | |
| | b | Taxab le amount , if any..... | | |
| | 22 | Other income.. .. | | |
| | 23 | TOTAL INCOME.. | . | . |
| = | = | = | = | = |
| ADJUST- | 24 | Movin g expense | . | . |
| MENTS TO | 25 | Empl oye busin ess expense..... | | |
| INCOME | 26 | IRA deduction..... | | |
| | 27 | Keogh retir. plan deduction..... | | |
| | 28 | Penal ty on ear ly w/d of savings..... | | |
| | 29 | Alimo ny paid..... | | |
| | 30 | Deduc tion for mrd.couple (Sch.W).. | | |
| | 31 | TOTAL ADJUSTME NTS TO INCOME..... | | |
| = | = | = | = | = |
| ADJUSTED | 32 | ADJUS TED GROSS INCOME..... | | |
| GROSS | (Subt | ract line | 31 from line 22) | |
| INCOME | | | | |
| = | = | = | = | = |
| - | - | - | - | - |
| FORM 1040 | | [your name] | | |
| - | - | - | - | - |
| TAX | 33 | Amoun t from li ne 32 (adj. gross income)..... | | |

| | | | | | |
|-------------|-----|---|--------|------------------------------|-----------------------------------|
| COMPUTATION | 34a | If you | do not | itemize | , amount from line 26, Sched A... |
| | b | Else enter cash charit. contrib. | | | |
| | c | & enter any non-cash char.contrib | | | |
| | d | Add lines 34b & 34c..... | | | |
| | 35 | Subtract line | | 34a or 34d from line 33..... | |
| | 36 | Multiply \$1,080 by no.of exemptions..... | | | |
| | 37 | Taxable income (Subtract line 36 from line 35)..... | | | |
| | 38 | TAX from Rate Sched., Tables, OR SCHEDULE G..... | | | |
| | 39 | Additional Taxes (see instructions)..... | | | |
| | 40 | TOTAL TAXES add lines 38 and 39..... | | | |
| = | = | = | = | = | = |
| CREDITS | 41 | Child care credit (Form 2441)..... | | | |
| | 42 | Credit for tax for the elderly..... | | | |
| | 43 | Part credit for political cont..... | | | |
| | 44 | Add lines 41-43: Total Personal Credits..... | | | |
| | 45 | Subtract line 44 from 40 (not less than 0)..... | | | |
| | 46 | Foreign tax credit (Form 1116)..... | | | |
| | 47 | General Business credit..... | | | |
| | 48 | Add lines 47 and 48: Business, other credits.... | | | |
| | 49 | Subtract line 49 from 46 (not less than 0)..... | | | |
| = | = | = | = | = | = |
| OTHER TAXES | 50 | Self-employment tax (Schedule SE)..... | | | |
| | 51 | Alternative minimum tax (Form 6251)..... | | | |
| | 52 | Tax from ITC recapture (Form 4255)..... | | | |
| | 53 | FICA tax on tip income (Form 4137)..... | | | |
| | 54 | Tax on IRA (Form 5329)..... | | | |
| | 55 | TOTAL TAX (add lines 49 through 54)..... | | | |
| = | = | = | = | = | = |
| PAYMENTS | 56 | Total Fed income tax withheld..... | | | |
| | 57 | Estimated tax payments-1986..... | | | |
| | 58 | Earned income credit..... | | | |
| | 59 | Amount paid with Form 4868..... | | | |
| | 60 | Excess FICA & RRTA withheld..... | | | |
| | 61 | Credit for Fed tax on fuels..... | | | |
| | 62 | Regularly invested investment co. credit..... | | | |
| | 63 | TOTAL PAYMENTS (add lines 56 through 62)..... | | | |
| = | = | = | = | = | = |
| REFUND | 64 | If line 63 is larger than line 55, OVERPAID..... | | | |

| | | | | |
|---------|----|--------|----------|--------------------------------|
| or | 65 | Amount | of line | 64 to be REFUNDED TO YOU.... |
| AMOUNT | 66 | Amount | of line | 64 to '87 Estim..... |
| YOU OWE | 67 | If li | ne 55 is | larger than 63, AMOUNT DUE.... |
| = | = | = | = | = |

| | | | | |
|------|------|----------|------|---------------------|
| - | - | - | - | - |
| Form | 1040 | SCHEDULE | A -- | Itemized Deductions |
| - | - | - | - | - |

[your name]

| | | | | |
|---|---|---|---|---|
| = | = | = | = | = |
|---|---|---|---|---|

| | | | |
|---------------------------------|---|---|---|
| MEDICAL & DENTAL EXPENSES | 1 | Medic ines and | Drugs..... |
| | 2 | Other Med/Dent a Dr,Dent, b Transpo rtation..... c Other (| Expenses ,Hospital..... rtation..... list) |

| | | |
|--|---|--|
| | 3 | Add lines 1 through 2c..... |
| | 4 | Multi ply Adj G ross by 5%..... |
| | 5 | Sub. line 4 from line 3 (not less than 0)..... |

| | | | | |
|---|---|---|---|---|
| = | = | = | = | = |
|---|---|---|---|---|

| | | |
|-------|----|---|
| TAXES | 6 | State & local income tax..... |
| | 7 | Real Estate..... |
| | 8a | Gener al sales tax..... |
| | b | Sales tax on m otor vehicles..... |
| | 9 | Other (list)..... |

| | | |
|--|----|----------------------------|
| | 10 | Add lines 6 through 9..... |
|--|----|----------------------------|

| | | | | |
|---|---|---|---|---|
| = | = | = | = | = |
|---|---|---|---|---|

| | | |
|---------------------|-----|--|
| INTEREST EXPENSE | 11a | Home mortgage- institutions..... |
| | b | Home mortgage- individuals..... |
| | 12 | Credi t cards & charge accounts..... |
| | 13 | Other (list)..... |

| | | |
|--|----|-------------------------------|
| | 14 | Add lines 11a through 13..... |
|--|----|-------------------------------|

| | | | | |
|---|---|---|---|---|
| = | = | = | = | = |
|---|---|---|---|---|

| | | |
|--------------------|-----|-------------------------------------|
| CONTRI- BUTIONS | 15a | Cash, less tha n \$3,000..... |
| | b | Cash, over \$3, 000 (list): |

| | | | | |
|-----------|---------------------------------------|--------------------|-------------------------|--------|
| | | | | . |
| | | | | . |
| | | 16 Other than cas | h | |
| | | 17 Carry over from | prior years..... | |
| | | 18 Add l | .15a thro ugh l.17..... | |
| = | = | = | = | = |
| CASUALTY | 19 Total | casualty | ,theft (Form 4684)..... | |
| = | = | = | = | = |
| MISC | 20 Union | , profess | ional dues..... | |
| DEDUCTION | 21 Tax r | eturn pre | p. fees..... | |
| | 22 Other | (list) | . | |
| | | | . | |
| | | | . | |
| | 23 Add lines 20 through 22..... | | | |
| = | = | = | = | = |
| Summary | 24 Add lines 5,10,14,18,19, & 23..... | | | |
| of | | | | |
| Itemized | 25 If filing status 2 or 5 | | | \$3670 |
| Deduction | 1 or 4 | | | \$2480 |
| | 3 | | | \$1835 |

| | | | | |
|-------------|---------------------------------------|----------|-----------------------------|---|
| | 26 Subtract line 25 from line 24..... | | | |
| = | = | = | = | = |
| - | - | - | - | - |
| Form | 1040 | SCHEDULE | B -- Interest and Dividends | |
| - | - | - | - | - |
| [your name] | | | | |
| = | = | = | = | = |

PART I INTEREST INCOME If you received more than \$400 in interest or you received any interest from an All-Savers Certificate, you must complete Part I and list ALL interest received.

Interest Income

- 1 Interest from seller-financed mortgages.....
- 2 Other interest (list name of payer)

3 Add lines 1 and 2

PART II If you received more than \$400 in gross dividends
DIVIDEND (including capital gains) and other distributions on stock
INCOME or you are electing to exclude qualified reinvested
 dividends from a public utility, complete Part II.

Name of Payer

4

5 Add amounts on line 4.....

6 Capital gain distributions.....

7 Non-taxable distributions.....

8 Add lines 7, and 8.....

9 Subtract line 8 from line 5.....

PART III If you received more than \$400 of interest or
FOREIGN dividends, OR if you had a foreign account, you
ACCOUNTS must answer both questions in Part III.
& TRUSTS -----

10 At any time during the tax year, did you have
 an interest in or signature authority over a
 bank account, securities account, or other
 financial account in a foreign country?.....

11 Were you the grantor of, or transferor to,
 a foreign trust which existed during the
 current tax year?.....

= = = = =

- - - - -
 Form 1040 SCHEDULE C -- Profit or (Loss) From Business 1985

- - - - -

[your name]

= = = = =

PART I -- Income

- - - - -

- 1a Gross receipts or sales.....
- b Returns and allowances.....
- c Balance (line 1a - line 1b).....
- 2 Cost of goods sold (Part III, line 8).....
- 3 Gross Profit (line 1c - line 2).....
- 4a Windfall profit tax credit or refund rec'd in 1985.....
- 4b Other Income.....
- 5 Total Income (add lines 3, 4a, and 4b).....

= = = = =

PART II -- Deductions

- - - - -

- 6 Advertising..... \$0.00|21 Pension & Pr
- 7 Bad debts..... \$0.00|22 Rent on bus.
- 8 Bank service charge..... \$0.00|23 Repairs.....
- 9 Car & truck expenses..... \$0.00|24 Supplies.....
- 10 Commissions..... \$0.00|25 Taxes.....
- 11 Depletion..... \$0.00|26 Travel & Ent
- 12 Depreciation (Form 4562)..... \$0.00|27 Utilities & Pl
- 13 Dues & Publications..... \$0.00|28a Wages
- 14 Employee benefits..... \$0.00| b JobC
- 15 Freight (not on C-1)..... \$0.00| c Line 28a - 28
- 16 Insurance..... \$0.00|29 Windfall Pr 1
- 17a Interest - mortgage..... \$0.00|30 Other expens
- a Interest - Other..... \$0.00| a
- 18 Laundry & cleaning..... \$0.00| b
- 19 Legal & prof. services.. \$0.00| c
- 20 Office expense..... \$0.00| d
- 21 Pension/Prft. Shar..... \$0.00| e

| | | | | | |
|----|---|---|---|---|---|
| | | | | | f |
| - | - | - | - | - | - |
| 31 | Total deductions (lines 6 through 30d)..... | | | | |
| 32 | Net profit or (loss) (line 5 - line 31)..... | | | | |
| 33 | If loss, do you have amounts for which you are not "at risk" in this business? | | | | |
| = | = | = | = | = | = |

PART III -- Cost of Goods Sold and/or Operations

| | | | | | |
|---|--|---|---|---|---|
| - | - | - | - | - | - |
| 1 | Inventory at beginning of year..... | | | | |
| 2 | Purchases less cost of items for personal use..... | | | | |
| 3 | Cost of labor (not including own salary)..... | | | | |
| 4 | Materials and supplies..... | | | | |
| 5 | Other costs..... | | | | |
| 6 | Add lines 1 through 5..... | | | | |
| 7 | Less: Inventory at end of year..... | | | | |
| 8 | Cost of goods sold (line 6 - line 7)..... | | | | |
| = | = | = | = | = | = |

| | | | | | |
|-----------|--------------------------------|---|---|---|------|
| - | - | - | - | - | - |
| Form 1040 | SCHEDULE G -- INCOME AVERAGING | | | | 1986 |
| - | - | - | - | - | - |

[your name]

| | | | | | |
|--------|---|---|---|---|---|
| - | - | - | - | - | - |
| STEP 1 | FIGURE YOUR INCOME FOR 1983 - 1985 | | | | |
| - | - | - | - | - | - |
| 1983 | 1 Fill in amount from '83 Form 1040 (line 37) or from Form 1040A (line 19),Form 1040EZ (line 7)..... | | | | |
| - | - | - | - | - | - |
| 1984 | 2 Fill in amount from '84 Form 1040 (line 37) or from Form 1040A (line 19),Form 1040EZ (line 7)..... | | | | |
| - | - | - | - | - | - |
| 1985 | 3 Fill in amount from '85 Form 1040 (line 37) or from Form 1040A (line 19),Form 1040EZ (line 7)..... | | | | |
| - | - | - | - | - | - |
| TOTAL | 4 Fill in all foreign income less deductions or excluded U.S. income for years 1983 - 1985..... | | | | |
| | 5 Add lines 1 through 4..... | | | | |
| - | - | - | - | - | - |
| STEP 2 | FIGURE YOUR AVERAGEABLE INCOME | | | | |

-
-
-
-
-
- 6 Divide the amount on line 5 by three (3).....
- 7 Multiply the amount on line 6 by 140% (1.4).....
- 8 Fill in your 1986 taxable income (Frm 1040,1.37)..
- 9 If you rec'd preature or excessive distributions
subject to penalty, see instructions.....
- 10 Subtract line 9 from line 8.....
- 11 If community prop. state & filing separately.....
- 12 Subtract line 11 from line 10.....
- 13 Fill in amount from line 7 above.....
- 14 Subtract line 13 from line 12.....
-
-
-
-
-

IF LINE 14 IS \$3,000 OR LESS, DO NOT COMPLETE
THE REST OF THIS FORM. YOU DO NOT QUALIFY.

STEP 3 FIGURE YOUR TAX

-
-
-
-
-
- 15 Multiply the amount on line 14 by 25%.....
- 16 Write in amount from line 7 above.....
- 17 Add lines 15 and 16.....
- 18 Write in amount from line 11 above.....
- 19 Add lines 17 and 18.....
- 20 Tax on line 19 (from Tax Rate Schedule).....
- 21 Tax on l.17 (Tax Rate Schedule).....
- 22 Tax on l.16 (Tax Rate Schedule).....
- 23 Subtract line 22 from line 21.....
- 24 Multiply the amount on line 23 by..
- 25 Tax on l.8 (Tax Rate Schedule).....
- 26 Tax on l.10 (Tax Rate Schedule)..
- 27 Subtract line 26 from line 25.....
- 28 Add lines 20, 24, and 27 (Write this result here
and on Form 1040, line 38).....

= = = = =

- - - - -

Form 1040 SCHEDULE W -- Deductions for Married Couple 1986

- - - - -

[your name]

= = = = =

STEP 1 - FIGURE YOUR EARNED INCOME

- 1 Wages (from Form 1040, line7).....
- 2 Profit (loss) from self-employment.....
(from Schedules C, F, K-1)
- 3 Combine lines 1 and 2.....

STEP 2 - FIGURE YOUR QUALIFIED EARNED INCOME

- 4 Adjustments from 1040 line 25, 26, 27, 31.....
- 5 Subtract line 4 from line 3.....

STEP 3 - FIGURE YOUR DEDUCTION

- 6 Smaller of lines 5(a) and 5(b), not more than \$30,000.....
- 7 Percentage used to figure deduction.....
- 8 Multiply line 6 by the amount on line 7.....

| Adjusted | Taxable | Total | Total | Refund Due |
|----------|---------|---------|--------|------------|
| Gross | Income | Tax | Pymts | from IRS |
| \$0.00 | \$0.00 | #VALUE! | \$0.00 | #VALUE! |

*

]

*

(The following income brackets are for tax years beginning in years as necessary.)

Filing Status-->

INCOME BRACKETS:

- -
1986

- -
[your SSAN#]

[Your occupation]
= =

= =

BASE TAX AMOUNTS:

ent child

-----> 1

= =

ENTER #-> 1

-> 0

-> 0

-> 0

..... 1

= =

..... \$0.00

..... \$0.00
 \$0.00
 \$0.00
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**MARGINAL TAX
 RATES:**

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 .
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 -
 [your SSAN#]
 -
 =
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 \$0.00

******* TAX**
 (The following tax calculation
 Schedules X, Y, Z for incom
 for incomes of less than \$50,
 in the INCOME TAX colum
 \$50,000, to the nearest \$50 in
 get to the midpoint between i
 and rounded to the nearest dc
 Tables do. The other colum
 rate data above based on you
 page 1.)

| | |
|---------|-------|
| TAXABLE | BASE |
| INCOME | TAX |
| _____ | _____ |

| | | | | |
|----|---------|-----------|-----------------------|--------|
| | | \$0.00 | 2,480 | 0 |
| | \$0.00- | | 3,670 | 131 |
| | \$0.00- | | 4,750 | 261 |
| - | | \$0.00 | 7,010 | 577 |
| | | | 9,170 | 901 |
| | | \$0.00 | 11,650 | 1,298 |
| | | \$1080.00 | 13,920 | 1,706 |
| | | \$0.00 | 16,190 | 2,160 |
| | | #VALUE! | 19,640 | 2,954 |
| | | \$0.00 | 25,360 | 4,441 |
| | | #VALUE! | 31,080 | 6,157 |
| = | = | | 36,800 | 8,102 |
| | \$0.00- | | 44,780 | 11,134 |
| | \$0.00- | | 59,670 | 17,388 |
| | \$0.00- | | 88,270 | 31,116 |
| | - | | | |
| | | \$0.00 | *****1986 Optional CA | |
| | | #VALUE! | Family-> | 1&2 |
| | \$0.00- | | Income: | |
| | \$0.00- | | \$0 | \$125 |
| | | \$0.00 | \$8001 | \$147 |
| | | #VALUE! | \$10001 | \$167 |
| = | = | | \$12001 | \$186 |
| | | \$0.00 | \$14001 | \$204 |
| | | \$0.00 | \$16001 | \$222 |
| | | \$0.00 | \$18001 | \$238 |
| | | \$0.00 | \$20001 | \$254 |
| | | \$0.00 | \$22001 | \$270 |
| | | #VALUE! | \$24001 | \$285 |
| = | = | | \$26001 | \$299 |
| | \$0.00- | | \$28001 | \$313 |
| | \$0.00- | | \$30001 | \$327 |
| | \$0.00- | | \$32001 | \$341 |
| | \$0.00- | | \$34001 | \$354 |
| | \$0.00- | | \$36001 | \$367 |
| | \$0.00- | | \$38001 | \$380 |
| | \$0.00- | | \$40001 | \$247 |
| .. | | \$0.00 | 1000000000 | #N/A |
| = | = | | | |
| | | #VALUE! | | |

.... #VALUE!

\$0.00

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0

- -

1985

- -

ALT-M Macro (Main Menu)

[your SSAN#]

/xmMENU~

= =

1040-1 1040-2

\$0.00-

Jump to Form Jump to Form

-

{goto}1040~ {goto}1040_2~

\$0.00-

\$0.00-

ALT-P Macro (Print Menu)

-

/xmMENU2~

\$0.00-

Print 1 Print 2

\$0.00-

Prints Form 10Prints Form 10

-

/ppcrrP1040_1/ppcrrP1040_2~

\$0.00-

oml6~ oml6~

\$0.00-

mr82~ mr82~

\$0.00

ouqgpq~ ouqgpq~

= =

{goto}1040~ {goto}1040_2~

\$0.00-

/xmMENU2~ /xmMENU2~

\$0.00-

/xq~ /xq~

\$125.00-

\$0.00-

\$0.00-

\$0.00-

**RANGE & MACRO NAM

Name Location

\$125.00

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1040 A269

\$0.00-

1040_2 A326

\$0.00-

ADJGROSS G323

\$0.00-

AMTDUE G372

\$0.00-

AVGBLINC G225

\$0.00-

AVGINC1 G235

\$0.00-

AVGINC2 G236

\$0.00

AVGINC3 G238

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AVGINC4 G221

\$0.00-

AVGTAX G249

-

CONTRIB G59

| | | |
|--------------|---------|-----------|
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| | |
|----------|------------|
| DEDUCT | G75 |
| DIVEXCL | F291 |
| DIVINC | G124 |
| DOWN | O134 |
| EXEMPT | G287 |
| GROSS | I126 |
| INTEXP | G51 |
| INTINC | G101 |
| LOSS | G61 |
| MARRADJ | F318 |
| MED | G35 |
| MENU | I130 |
| MENU2 | I136 |
| MISC | G67 |
| NAME | B272 |
| OVRPAY | G369 |
| P&L | G178 |
| P1040_1 | A269..G325 |
| P1040_2 | A326..G373 |
| PSCHA | A20..G76 |
| PSCHB | A77..G138 |
| PYTS | G367 |
| SCHED_A | A20 |
| SCHED_B | A77 |
| SCHED_C | A140..G192 |
| SCHED_G | A193..G250 |
| SCHED_W | A251..G268 |
| SLSTAX | I100..M118 |
| SSAN | F272 |
| STATUS | G281 |
| TAXCALC | I80..Q95 |
| TAXES | G43 |
| TAXRATES | K10..N62 |
| TOTTAX | G358 |
| TXBLINC | G337 |
| \0 | O128 |
| \D | O134 |
| \M | I129 |
| \P | I135 |

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YES NO

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|------------------|---------|--------------|
| = | = | |
| - | - | |
| - | - | |
| = | = | [your SSAN#] |
| - | - | |
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |
| = | = | |
| - | - | |
| Profit Shar..... | | \$0.00 |
| prop..... | | \$0.00 |
| .. | | \$0.00 |
| ... | | \$0.00 |
| .. | | \$0.00 |
| ertain | | \$0.00 |
| ione. | | \$0.00 |
| | \$0.00- | |
| | \$0.00- | |
| b..... | | \$0.00 |
| rax.... | | \$0.00 |
| es: | | |
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |
| | | \$0.00 |

- -
\$0.00
\$0.00
\$0.00

\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
\$0.00

- -

- -

- -

\$0.00
\$0.00
\$0.00
\$0.00
\$0.00
#VALUE!
\$0.00
\$0.00
\$0.00
3 \$0.00

\$0.00
\$0.00

\$0.00

= =

- -

- -

[your SSAN#]

=

(a) You

=

(b) Spouse

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

10.0%

\$0.00

Amount Due
to IRS
#VALUE!

*** TAX RATES ****

ts, base tax amounts, and marginal tax rates
 1986. Update these amounts in subsequent

| (Sched X) SINGLE | (Sched Y) MARRIED JOINT | SEPARATE | (Sched Z) HD.HSEHOLD |
|---------------------|-------------------------------|----------|-------------------------|
| 1 | 2 | 3 | 4 |
| \$0 | \$0 | \$0 | \$0 |
| \$2480 | \$3670 | \$1835 | \$2480 |
| \$3670 | \$5940 | \$2970 | \$4750 |
| \$4750 | \$8200 | \$4100 | \$7010 |
| \$7010 | \$12840 | \$6420 | \$9390 |
| \$9170 | \$17270 | \$8635 | \$12730 |
| \$11650 | \$21800 | \$10900 | \$16190 |
| \$13920 | \$26550 | \$13275 | \$19640 |
| \$16190 | \$32270 | \$16135 | \$25360 |
| \$19640 | \$37980 | \$18990 | \$31080 |
| \$25360 | \$49420 | \$24710 | \$36800 |
| \$31080 | \$64750 | \$32375 | \$48240 |
| \$36800 | \$92370 | \$46185 | \$65390 |
| \$44780 | \$118050 | \$59025 | \$88270 |
| \$59670 | \$175250 | \$87625 | \$116870 |
| \$88270 | \$175250 | \$87625 | \$116870 |
| = | = | = | = |
| 0.00 | 0.00 | 0.00 | 0.00 |
| 0.00 | 0.00 | 0.00 | 0.00 |
| 130.90 | 249.70 | 124.85 | 249.70 |
| 260.50 | 520.90 | 260.45 | 520.90 |
| 576.90 | 1,170.50 | 585.25 | 854.10 |
| 900.90 | 1,879.30 | 939.65 | 1,421.90 |
| 1,297.70 | 2,694.70 | 1,347.35 | 2,044.70 |
| 1,706.30 | 3,739.70 | 1,869.85 | 2,734.70 |
| 2,160.30 | 5,169.70 | 2,584.85 | 4,107.50 |
| 2,953.80 | 6,768.50 | 3,384.25 | 5,709.10 |
| 4,441.00 | 10,543.70 | 5,271.85 | 7,539.50 |

| | | | | |
|---|-----------|-----------|-----------|-----------|
| | 6,157.00 | 16,369.10 | 8,184.55 | 11,543.50 |
| | 8,101.80 | 27,969.50 | 13,984.75 | 18,746.50 |
| | 11,134.20 | 39,525.50 | 19,762.75 | 29,042.50 |
| | 17,388.00 | 67,553.50 | 33,776.75 | 42,770.50 |
| | 31,116.00 | 67,553.50 | 33,776.75 | 42,770.50 |
| = | = | = | = | = |
| | 0.0% | 0.0% | 0.0% | 0.0% |
| | 11.0% | 11.0% | 11.0% | 11.0% |
| | 12.0% | 12.0% | 12.0% | 12.0% |
| | 14.0% | 14.0% | 14.0% | 14.0% |
| | 15.0% | 16.0% | 16.0% | 17.0% |
| | 16.0% | 18.0% | 18.0% | 18.0% |
| | 18.0% | 22.0% | 22.0% | 20.0% |
| | 20.0% | 25.0% | 25.0% | 24.0% |
| | 23.0% | 28.0% | 28.0% | 28.0% |
| | 26.0% | 33.0% | 33.0% | 32.0% |
| | 30.0% | 38.0% | 38.0% | 35.0% |
| | 34.0% | 42.0% | 42.0% | 42.0% |
| | 38.0% | 45.0% | 45.0% | 45.0% |
| | 42.0% | 49.0% | 49.0% | 48.0% |
| | 48.0% | 50.0% | 50.0% | 50.0% |
| | 50.0% | 50.0% | 50.0% | 50.0% |

ζ CALCULATION TABLE *****

1 table serves as both the Tax Rate
 es of \$50,000 or greater, and as Tax Tables
 000. This is accomplished by the formulae
 n which rounds your taxable income, if over
 ncrement, then adds \$25 to that amount to
 increments, upon which tax is calculated
 ollar. This is exactly what the IRS Tax
 ns in the table use @HLOOKUPS on the tax
 r Filing Status as entered on Form 1040,

| | MARGINAL TAX RATE | FORM 1040 TAX | Sched G Line 16 Tax | Sched G Line 17 Tax |
|---|----------------------|------------------|------------------------|------------------------|
| = | | #VALUE! | #VALUE! | #VALUE! |

| | | | |
|-------|------------|------------|------------|
| 11.0% | -270.00 | -272.80 | -272.80 |
| 12.0% | -307.00 | -309.50 | -309.50 |
| 14.0% | -401.00 | -404.50 | -404.50 |
| 15.0% | -471.00 | -474.60 | -474.60 |
| 16.0% | -562.00 | -566.30 | -566.30 |
| 18.0% | -795.00 | -799.30 | -799.30 |
| 20.0% | -1,073.00 | -1,077.70 | -1,077.70 |
| 23.0% | -1,558.00 | -1,563.40 | -1,563.40 |
| 26.0% | -2,146.00 | -2,152.60 | -2,152.60 |
| 30.0% | -3,159.00 | -3,167.00 | -3,167.00 |
| 34.0% | -4,402.00 | -4,410.20 | -4,410.20 |
| 38.0% | -5,873.00 | -5,882.20 | -5,882.20 |
| 42.0% | -7,663.00 | -7,673.40 | -7,673.40 |
| 48.0% | -11,242.00 | -11,253.60 | -11,253.60 |
| 50.0% | -13,007.00 | -13,019.00 | -13,019.00 |

LIFORNIA Sales Tax Tables*****

| 3&4 | 5 | Over 5 |
|-------|-------|--------|
| \$147 | \$155 | \$164 |
| \$173 | \$183 | \$193 |
| \$198 | \$208 | \$219 |
| \$220 | \$232 | \$243 |
| \$242 | \$255 | \$266 |
| \$263 | \$276 | \$288 |
| \$282 | \$297 | \$309 |
| \$301 | \$317 | \$330 |
| \$320 | \$336 | \$349 |
| \$338 | \$355 | \$368 |
| \$355 | \$373 | \$386 |
| \$372 | \$391 | \$404 |
| \$389 | \$408 | \$422 |
| \$405 | \$425 | \$439 |
| \$421 | \$441 | \$455 |
| \$436 | \$457 | \$471 |
| \$451 | \$473 | \$487 |
| \$290 | \$305 | \$319 |
| #N/A | #N/A | #N/A |

lus + Marr Adj)

ALT-0 Macro (Boot Macro)--->

| Sched A | Sched B | Sched C | Sched G |
|------------------|--------------------|--------------------|--------------------|
| Jump to Schedule | Jump to Schedule B | Jump to Schedule C | Jump to Schedule G |
| {goto}SCHED_A~ | {goto}SCHED_B~ | {goto}SCHED_C~ | {goto}SCHED_G~ |

ALT-D (DOWN) ---->

| Print A | Print B | Print C | Print G |
|------------------|-----------------|-------------------|-------------------|
| Prints SCHEDULE | Prints SCHEDULE | Prints Schedule C | Prints Schedule G |
| /ppcrrPSCHA~llll | /ppcrrPSCHB~ll | /ppcrrSCHED_C~ll | /ppcrrSCHED_G~l |
| oml6~ | oml6~ | oml6~ | oml6~ |
| mr82~ | mr82~ | mr82~ | mr82~ |
| ouqgpq~ | ouqgpq~ | ouqgpq~ | ouqgpq~ |
| {goto}SCHED_A~ | {goto}SCHED_B~ | {goto}SCHED_C~ | {goto}SCHED_G~ |
| /xmMENU2~ | /xmMENU2~ | /xmMENU2~ | /xmMENU2~ |
| /xq~ | /xq~ | /xq~ | /xq~ |

E TABLE**

Sched G
Line 19 Tax

#VALUE!

Sched G
Line 25 Tax

#VALUE!

Sched G
Line 26 Tax

#VALUE!

| | | |
|------------|------------|------------|
| -272.80 | -272.80 | -272.80 |
| -309.50 | -309.50 | -309.50 |
| -404.50 | -404.50 | -404.50 |
| -474.60 | -474.60 | -474.60 |
| -566.30 | -566.30 | -566.30 |
| -799.30 | -799.30 | -799.30 |
| -1,077.70 | -1,077.70 | -1,077.70 |
| -1,563.40 | -1,563.40 | -1,563.40 |
| -2,152.60 | -2,152.60 | -2,152.60 |
| -3,167.00 | -3,167.00 | -3,167.00 |
| -4,410.20 | -4,410.20 | -4,410.20 |
| -5,882.20 | -5,882.20 | -5,882.20 |
| -7,673.40 | -7,673.40 | -7,673.40 |
| -11,253.60 | -11,253.60 | -11,253.60 |
| -13,019.00 | -13,019.00 | -13,019.00 |

{home} {goto} E6~/xmMENU~

Sched W Print Menu
Jump to Schedule Call the Print Menu
{goto} SCHED_W/xmMENU2~

{?} {down}/xgDOWN~

Print W Main Menu
Prints SCHEDULE Call the Main Menu
/ppcrrSCHED_W~/xmMENU~
oml6~
mr82~
ouqgpq~
{goto} SCHED_W~
/xmMENU2~
/xq~